



# Legacy Gift Confirmation

I/We, \_\_\_\_\_, confirm that I/we have legally provided for my/our commitment to LIFE & LEGACY™ of Richmond for the benefit of the following organization(s):

- Chabad of Virginia
- Congregation Beth Ahabah
- Congregation Or Ami
- Congregation Or Atid
- Richmond Jewish Foundation
- Jewish Family Services
- Keneseth Beth Israel
- Jewish Community Federation of Richmond
- Rudlin Torah Academy
- Temple Beth-El
- Weinstein JCC
- Other \_\_\_\_\_

I provided for this gift within my estate and confirm that I made the appropriate legal arrangements to assure that this will be accomplished on or about the time of my passing. I commit that my gift is acknowledged within the following document:

- \_\_\_\_\_ Bequest
- \_\_\_\_\_ Beneficiary of a Life Insurance Policy
- \_\_\_\_\_ Beneficiary of a Retirement Plan
- \_\_\_\_\_ Charitable Gift Annuity (CGA)
- \_\_\_\_\_ Charitable Remainder Trust
- \_\_\_\_\_ Charitable Lead Trust
- \_\_\_\_\_ Cash Endowment Gift
- \_\_\_\_\_ Other (please describe):

\_\_\_\_\_ **I want to discuss with RJF how to create an endowment to support these organizations.**

\_\_\_\_\_  
Donor Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Donor Signature

\_\_\_\_\_  
Date

I am pleased to support the Jewish community in Richmond through my legacy gift. The approximate value of my commitment will be \$ \_\_\_\_\_ or \_\_\_\_\_% of my/our estate. *(optional to disclose)*

**OPTIONAL:** Assistance to provide for my legacy commitment given by (Please designate adviser):

My estate planning attorney is: \_\_\_\_\_ Phone: \_\_\_\_\_

My financial planner is: \_\_\_\_\_ Phone: \_\_\_\_\_

Other: \_\_\_\_\_

LIFE & LEGACY™ is sponsored and presented by Richmond Jewish Foundation and the Jewish Community Federation of Richmond and is a collaborative effort of the following agencies and synagogues:



**PLEASE COMPLETE & RETURN THIS FORM TO:**  
Lauren Plotkin | Richmond Jewish Foundation | 5403 Monument Avenue |  
Richmond, VA 23226 | (804) 545-8624 | [lauren@rjfoundation.org](mailto:lauren@rjfoundation.org)  
Richmond Jewish Foundation is here to assist you in fulfilling your philanthropic goals.  
Contact us at (804) 545-8656 to discuss formalizing your gift.